

2024 WFDA Membership Application

THE PROCESS:

- 1. Fill out these forms with all your membership information.
- 2. Include check or credit card information with these forms.
- 3. Submit by mail or email.

This form includes membership dues for the Wisconsin Funeral Directors Association (WFDA) and geographic district associations.

- Be sure to include the funeral home license number of your principal establishment and all your branch establishments if applicable. *
- Be sure to include the names and license numbers of all funeral directors employed by your firm.
- It is very important that each funeral director has a unique email address for continuing education tracking purposes and all WFDA updates.
- List all the branch establishments operating under the principal funeral home location.
 You must pay dues for all branch establishments in addition to your principal funeral home.
- As a member funeral home all funeral directors, apprentices and employees are granted membership to the WFDA.
- Mobile phone number is not required. If none is listed the primary location number will be their default contact by phone.
- Pay by check or with credit card. Include check

or completed credit card slip with completed form. A 3% processing fee will be charged to any renewals paid by credit card.

DISTRICTS

You are required to pay district dues for all your locations.

You must belong to the geographic district where your funeral home is located. You have the option of joining additional districts simply by paying the appropriate dues.

Tax Deductibility of WFDA Dues

The Federal Budget Revenue Reconciliation Act (the Act) of 1993 stipulates that dues revenue utilized by a professional or trade association for lobbying purposes cannot be deducted by the member paying dues.

In accordance with the Act, the WFDA is hereby notifying their membership that we estimate 75% of the 2024 dues will be deductible as ordinary business expenses for Federal Tax purposes. The estimates above are to be utilized by members in determining what portion of their 2024 WFDA dues are deductible. Please provide a copy of this notice to your accountant or tax preparer.

Deadline

WFDA Bylaws state dues are due by January 31, 2024**

Questions

Contact the WFDA office at (608) 256-1757 or office@wfda.info

- * Our firm understands that by providing our mailing address, email address, telephone number and fax number, we consent to receive communication sent by or on behalf of the Wisconsin Funeral Directors Association.
- ** Per Bylaws, membership shall be forfeited if annual dues are not paid by March 1.

Steps

Principal Location
Branch Establishments
Calculate Dues
Mail in Form w/Check

STEP 1: Principal Location - Provide your principal location information, including all funeral directors at that location.

Name of Principal Funera	I Home			FH License #
Street Address and/or PO E	Зох			
City		State	Zip Code	Geographic District
()				
Telephone	Location Email			County
			()	
Primary Contact Name	Email		Phone	FD License #
Additional me	mhore at nr	incinal	funoral home	
Additional inc	ilibers at pr	IIICIPAI		•
Please list the other licen			our principal funeral ho	me.
Attach copies of this form tis very important that			ue email address for o	continuing education tracking
and WFDA updates.				
			, ,	
			()	
Name	Email		Phone	FD License #
			()	
Name	Email		Phone	FD License #
			()	
Name	Email		Phone	FD License #
			()	
- Name	Email		Phone	FD License #
			()	
Name	Email		Phone	FD License #
			()	
Name	Email		Phone	FD License #
			()	
Name	Fmail		Phone	FD License #

STEP 2: Branch Establishments - Please list branch locations and the licensed funeral directors employed at those locations. Attach additional copies of this page if you need more room.

Branch Establishment

Name of Branch	Street Address and/or PO Box			FH License #	
City	State		Zip Code		
()	()				
Telephone	Fax			Geographic District	
Primary Contact	Persona	l Email		FD License #	
		()			
Name	Email	Phone ()		FD License #	
Name	Email	Phone		FD License #	
ı	Branch E	stablishment			
Name of Branch	Street Address and/or PO Box			FH License #	
City	State		Zip Code		
()	()				
Telephone	Fax			Geographic District	
Primary Contact	Persona	l Email		FD License #	
		()			
Name	Email	Phone ()		FD License #	
Name	Email	Phone		FD License #	
ı	Branch E	stablishment			
Name of Branch	Street Ad	ddress and/or PO Box		FH License #	
City	State Zip Co		Zip Code		
()	()				
Telephone	Fax			Geographic District	
 Primary Contact	Persona	Personal Email		FD License #	
		()			
Name	Email	Phone (FD License #	
Name	Email	Phone		FD License #	

STEP 3: Calculate Dues

WFDA Dues

Base charge for Wisconsin principal location \$283 (out of state see below)

WI Base Charge (\$283) \$

Charge for each branch establishment listed on previous pages @ \$141.50 each

____ x \$141.50 = \$____

Number of 2022 death certificates filed by your firm @ \$4.55 each

____ x \$4.55 = \$____

In-State WFDA Subtotal

al \$_____

WFDA Dues Out-Of-State

Base charge for Out-of-State membership is \$141.75.

Base Charge for Out-of-State (\$141.75) \$

WFDA District Dues (You are required to pay dues for the geographic district of each of your locations. You may join additional district associations by paying the appropriate dues listed below. Out of State members are able to join districts but are not required.)

Central \$50

No. Locations ____x \$50 = \$____

Chippewa/St. Croix \$50

No. Locations ____x \$50 = \$____

Fox River Valley \$50 Principal Location

No. Locations _____x \$50 = \$____

\$25 per Branch

No. Locations _____x \$25 = \$_____

No. Locations _____x \$100 = \$_____

No. Locations _____x \$30 = \$_____

No. Locations _____x \$35 = \$_____

No. Locations x \$35 = \$

Lakeshore \$30

No. Locations ____x \$30 = \$____

Milwaukee/Waukesha County \$100 Principal Location

No. Locations x \$30 = \$

\$30 per Branch

Northern \$30

Northeastern

Southwestern

South Central \$35 Principal Location

\$35

\$25

\$15 per Branch

No. Locations x \$15 = \$

Southeastern \$50

No. Locations ____x \$50 = \$____

No. Locations _____x \$25 = \$_____

No. Locations x \$25 = \$

Western \$25

No. Locations ____x \$35 = \$____

Wisconsin Valley \$35

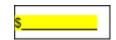
District Dues Subtotal

\$_____



Leadership Development Foundation Contribution \$

Grand Total Due



Add all Dues from each of the Subtotal lines above and any contributions

Step 4: Include check, payable to WFDA or complete the credit card form below.

M	ail	to:

Wisconsin Funeral Directors Association

1502 W Broadway Suite 102 Monona, WI 53713

\$	_ Total Due
Name on Credit Ca	ard:
Billing Address:	
CC #:	
EVD: /	CVC



^{*} A 3% processing fee will be charged to any renewals paid by credit card